PERSONAL FINANCIAL STATEMENT

LENDER:

Citizens Savings Bank

110 W Southridge PO Box 477
Marshalltown, IA 50158-0477

rshalltown, IA 50158-0477						
IMPORTANT: Read these directions	before completing	ng this	Statement, and check () the	e appropriate box b		
you are applying for individual credit in your own name and a equested, complete only Sections A and C.						
you are applying for joint credit with another person, comple	· -		- · · · · · · · · · · · · · · · · · · ·			
ou are applying for individual credit, but are relying on incor the credit requested, complete all Sections, providing infor				iother person as a basis for repa ts or income or assets you are		
this statement relates to your guaranty of the indebtednes:	s of other person(s), firm(s),	, or corpoi	ation(s), complete Sections A and C.			
	MENT DATE DESIRE	D	PROCEEDS OF CREDIT TO BE US	SED FOR		
ş .00						
ECTION A - INDIVIDUAL INFORMATION (Ty	pe or Print)	SECT	ON B - OTHER PARTY INFORMATION	N (Type or Print)		
Ind. Part Sing Prop. DBA LLC X Ot	ner	_ Inc	. Part Sing Prop. DBA LLC	Other		
lame		Name				
esidence Address			ce Address			
Sity, State & Zip			ate & Zip or Occupation			
osition or Occupation usiness Name			s Name			
lusiness Address			s Address			
Dity, State & Zip		City, St	ate & Zip			
les. Phone Bus. Phon	e	Res. Ph	one Bus. Pr	none		
Name and Address of Nearest Relative (Not Living With)		Name a	and Address of Nearest Relative (Not Living With)			
PECTION C. CTATEMENT OF FINANCIAL C	ONDITION AS OF					
SECTION C - STATEMENT OF FINANCIAL CO	JNDITION AS UF					
ASSETS (Do not include Assets of doubtful value)	In Dollars (Omit cents)		LIABILITIES	In Dollars (Omit cents)		
Cash on hand and in banks	(511112 001120)	Notes	payable to banks - secured			
U.S. Gov't. & Marketable Securities-see Schedule A		Notes	payable to banks - unsecured			
Non-Marketable Securities - see Schedule B		Due to	brokers			
Securities held by broker in margin accounts		Amou	nts payable to others - secured			
Restricted or control stocks			nts payable to others - unsecured			
Partial interest in Real Estate Equities -			nts and bills due			
see Schedule C Real Estate Owned - see Schedule D			d income tax unpaid taxes and interest			
Loans Receivable			unparu taxes anu interest state mortgages payable -			
Automobiles and other personal property			Schedule D			
Cash value-life insurance - see Schedule E		Other	debts - itemize			
Other assets - itemize						
		+				
			<u>L LIABILITIES</u> VORTH			
TOTAL ASSETS			L LIAB. AND NET WORTH			
	anaa inaama naad nat ba sa	•	you do not wish to have it considered as a basis f	ar reposing this abligation		
Alimony, child support, or separate mainten: Alimony, child support, separate m			rt Order Written Agreement Oral Unde			
7.IIIIIony, oniid sapport, soparate iii	antionanio robotvoa anaor.		The order The American Agreement The order of the			
ANNUAL INCOME			PERSONAL INFORMATION	<u>l</u>		
OURCES OF INCOME FOR YEAR ENDED		PLEAS	E USE SEPARATE SHEET FOR ADDITIONAL	DETAILS		
		Is any i	ncome listed likely to be reduced prior to loa	ın being paid off 🔲 No		
alary			es (Explain)			
onuses & commissions		Do you	ı have a will? if so, name of execut	or.		
Dividends						
eal estate income		Are yo	u a partner or officer in any other venture? I	f so, describe.		
other income		Aro vo	u obligated to pay alimony, child support or	soparato maintonanco		
			nts? If so, describe.	30 parate maintenance		
		Are an	y assets pledged other than described on scl	nedules? If so, describe.		
ΓΟΤΑL		Income tax settled through (date)				
CONTINGENT LIABILITIES O you have any contingent liabilities? If so, describe	9.		Are you a defendant in any suits or legal actions?			
, _ unaccident, containgont liabilities: Il ac, describe	- ·		al bank accounts carried at:			
		Saving:	s Account No:			
As endorser, co-maker or guarantor?		Checkir	ng Account No:			
On leases or contracts?	,	Certific	ates of Deposit:			
egal claims			<u> </u>			
Other special debt		Have }	ou ever been declared bankrupt in the last 1 No	0 years?		
Amount of contested income tax liens			Yes (Explain:) Year?			

SCHEDULE A - U. S. GOVERNMENT & MARKETABLE SECURITIES

SCHEDULE A - U. S. GOVERNMENT & MARKETABLE SECURITIES							
Number of Shares or Face Value (Bonds)	Description	In Name Of	Are These Pledged?	Market Value			
Enter Sec. C Line 2							

SCHEDULE B - NON-MARKETABLE SECURITIES

Number of Shares	Description	In Name Of	Are These Pledged?	Source of Value	Value

Enter Sec C. Line 3

SCHEDULE C - PARTIAL INTERESTS IN REAL ESTATE EQUITIES

Address & Type Of Property	Title In Name Of	% Of Ownership	Cost	Market Value	Mortgage Maturity	Mortgage Amount

Enter Sec. C Line 6 SCHEDULE D - REAL ESTATE OWNED

Address & Type Of Property	Title In Name Of	Date Acquired	Cost	Market Value	Mortgage Maturity	Mortgage Amount

Enter Sec. C Line 7

SCHEDULE E - LIFE INSURANCE CARRIED, INCLUDING N.S.L.I. AND GROUP INSURANCE

Name Of Insurance Company	Owner Of Policy	Beneficiary	Face Amount	Policy Loans	Cash Surrender Value

Enter Sec. C Line 10

SCHEDULE F - RETIREMENT ACCOUNTS (IRA'S, 401K, ETC.)

Name of Financial Institution	Amount	Description

SCHEDULE G - BANKS OR FINANCE COMPANIES WHERE CREDIT HAS BEEN OBTAINED

Name & Address Of Lender	Credit In The Name Of	Secured Or Unsecured?	Original Date	High Credit	Current Balance

SECTION D - SECURED CREDIT (Complete only if credit is to be secured.) Briefly describe the property to be given as security:

and list names and addresses of all co-owners of the property:

If the security is real estate, give the full name of co-owner (if any): _

Name

Address

The information contained in this statement is provided for the purpose of obtaining, or maintaining credit with you on behalf of the undersigned, or persons, firms or corporations in whose behalf the undersigned may either severally or jointly with others, execute a guaranty in your favor. Each undersigned understands that you are relying on the information provided herein (including the designation made as to ownership of property) in deciding to grant or continue credit. Each undersigned represents and warrants that the information provided is true and complete and that you may consider this statement as continuing to be true and correct until a written notice of a change is given to you by the undersigned. You are authorized to make all inquiries you deem necessary to verify the accuracy of the statements made herein, and to determine my/our creditworthiness. You are authorized to answer questions about your credit experience with me/us.

 Signature (Individual)
 Signature (Individual)

 S.S. No.
 Date of Birth

 Driver's License #
 Driver's License #

Date Signed _____

Date Signed _____

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